

Accounting Services

FACT SHEET

We relieve you of time-intensive day-to-day accounting tasks.

What We Offer

We are a professional services firm dedicated to the success of small businesses, which is why we offer our comprehensive accounting services. As your trusted advisor, we take over your time-consuming and complex accounting tasks, so you can focus on growing your business.

You don't have to be concerned with accounting activity. Our firm will handle everything from financial statement reporting and bank reconciliations to reviews and general ledger maintenance.

We also take the time to review your data with you on a regular basis to ensure you understand your financial status and have the information at hand to make sound business decisions.

Even better, all documents are delivered through our advanced online platform. This means that you are always reviewing current information and can eliminate paper copies!



The Value of Our Accounting Services

The benefits to you are immense. Consider the following:

Frees you to focus on your business—not on time-intensive accounting tasks.

Assures you that your data is accurate—you have a team of accounting professionals developing your financial statements and reports.

Offers flexibility—you decide on the frequency of statements and reports (i.e., monthly, quarterly, or semi-annually).

Offers ultimate convenience—via our advanced platform, documents are exchanged online and in real time, and are accessible 24/7.

Ensures security of data—exchanging documents via our online platform is more secure than sending via email.



Our comprehensive accounting services

Our Accounting service package provides relief from day-to-day accounting hassles. As your trusted advisor and with your busy schedule in mind, we created a full line of services to meet your every need, including:

Compilation of monthly, quarterly or semi-annual financial statements—provides a current view of your financial health including comparative financial statements and budget to actual comparisons.

Bank reconciliations—ensures that your accounts are reconciled and you are reviewing accurate balances.

Investment accounting—provides you with the assurance that purchase, sale of securities, and any related gain/loss on sale is properly recorded.

Financial statement review—ensures reliability and assurance of your financial statements.

Fixed asset accounting—makes sure your balance sheet is accurate and up to date with current fixed assets.

Budget guidance—offers budget to actual comparisons for long-range planning.

With our accounting services, you can hand over your complex accounting tasks to an experienced professional, so your focus can remain on growth and customer service.

Contact Us Today

For more information on Accounting or any of our services, please contact our firm. We are happy to discuss how we can help you meet your goals.

541.388.3838 | www.callancpas.com

