

Small Business Consulting

FACT SHEET

Let us be your dedicated business advisor all year round.

Why Business Consulting?

As a business owner, you are immersed in day-to-day operations, leaving little time to focus on detailed financial analysis, organizational structure improvements and long-term planning. Because all of these items are critical to growth and prosperity, it's ideal to have a seasoned business advisor working with you throughout the year—to keep your financials on track and help you continue to build your legacy.

Working with us is also easy and convenient. Using our collaborative, advanced online platform means you are always connected to our team for ease of data and document exchange. We review your data on a regular basis and consult with you throughout the year to ensure you are making informed, smart decisions that fuel your growth and profitability.



The Value of Our Services

Our consulting services provide you with peace of mind that you are properly planning for the future of your business based on sound, consistent advice. Consider the services we offer and the value of each:

Business Planning

Via dedicated consulting, you can better plan for future growth, make smarter decisions that positively impact your day-to-day operations and achieve your financial goals. Services include:

- Start-up assistance
- Business plan preparation
- Cash management
- Franchise opportunity assessment
- Business continuity and disposition planning

Finance Services

Having a finance expert in your corner will save you a great deal of time when trying to secure funding. Services include support with:

- Loan applications
- Asset-based financing
- Venture capital financing
- Lease/buy analysis



The Value of Our Services (cont.)

Litigation Services

Having a seasoned financial expert in your corner is ideal when facing litigation.

Services include:

- Damage studies
- Divorce actions
- Fraud and other investigative support

Internal Controls Services

We help ensure that you have the right controls in place to support a healthy financial future.

Services include:

- Analysis of controls and recommendations to improve
- Controls design to prevent misappropriation of assets
- Internal audit results reporting

Controllership Services

We relieve you of time-draining, complex management reporting and accounting work so you can focus on what's important—running your business.

Services include:

- Management reporting
- Accounting function management

Other Services

- Business valuation
- Acquisition/sale of business
- Structuring buy/sell agreements
- Divorce settlements
- Estate and gift tax planning and return preparation

Contact Us Today

For more information on our Small Business Consulting services, please contact our firm. We are happy to discuss how we can help you meet your financial goals and ensure long-term success!

541.388.3838 | www.callancpas.com

