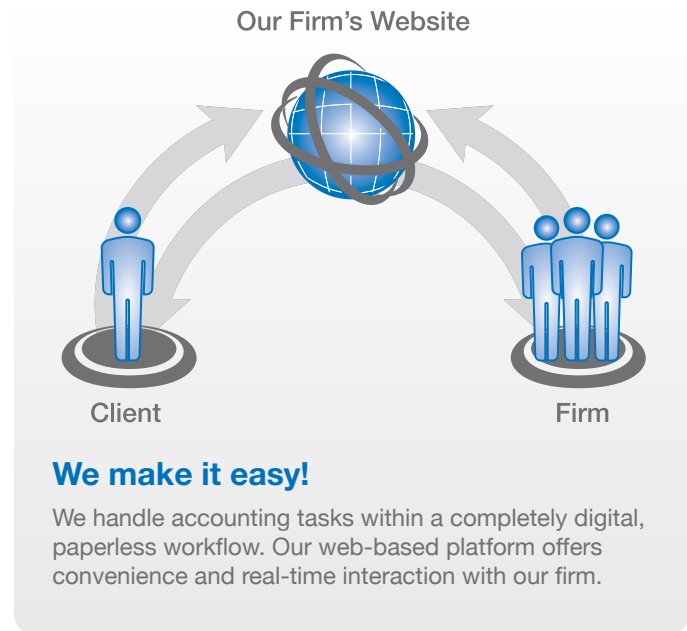


What is iBoss?

iBoss represents our all-inclusive personal financial assistant package. For an affordable, monthly fixed fee, we will take care of your personal accounting tasks – including paying your bills, balancing your checkbooks, tax planning, and producing a monthly recap of your income and expenses. All activity is facilitated online through our advanced web-based and mobile platforms, offering ultimate convenience for you.

Take a moment and get to know iBoss. This cost-effective package of financial management services relieves you of the hassles and headaches associated with managing a myriad of personal accounting tasks.



The Value of iBOSS

Our Personal Financial Assistant System provides you with peace of mind. All of your personal accounting needs are managed by your most trusted advisor. Consider the day-to-day tasks that we can handle for you:

- **Process bills fast and easy.** Because all processing is accomplished online, you can submit and/or approve bills from your mobile device easily and quickly.
- **Balance your checkbooks.** Through our secure website, you can access your checkbooks and credit card activity and have up-to-date access to your income and spending information on a regular basis.
- **Easily provide year-end tax deduction.** With all of your financial information accurately recorded throughout the year, we will have an accurate accounting of all of your income tax deductions with detailed supporting documents at year's end.
- **Year-round tax planning.** By managing your daily finances, we can more effectively assist you with strategies to control costs and help minimize your tax liability.
- **All your documents at your fingertips.** Ever wish you had easy, secure access to all your important financial planning documents? We can provide online and mobile access to your tax returns, monthly spending, life insurance, disability and estate documents all within your dedicated digital lockbox.

We're Here to Serve

For more information on our services, please contact our firm. We are happy to discuss how we can help you meet your financial goals. We look forward to hearing from you.



Callan Accounting Services
CPA, LLC

Visit our website: www.callancpas.com
Give us a call: **541.388.3838**